**Market Notice**

**Date: 17 April 2012**

**Subject:** New Financial Instrument Listing

***(BARLOWORLD LIMITED –“BAW12”)***

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The JSE Limited has granted a listing to **BARLOWORLD LIMITED** on Interest Rate Market with effect from 17 April 2012 under its **Domestic Medium Term Note and Commercial Paper Programme** dated **18 October 2011**.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 4,451,000,000.00

**Bond Code** BAW12

**Nominal Issued** R 310,000,000.00

**Issue Price** 100%

**Coupon** 6.87 %( 3 month jibar as at 17 April 2012 of 5.6% plus 127 basis points)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 April 2015

**Books Close** 7 July, 7 October, 7 January, 7 April

**Interest Date(s)** 17 July, 17 October, 17 January, 17 April

**Last Day to Register** 6 July, 6 October, 6 January, 6 April

**Issue Date** 17 April 2012

**Date Convention** Modified Following

**Interest Commencement Date** 17 April 2012

**First Interest Date** 17 July 2012

**ISIN No.** ZAG000094772

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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